

BASIS\$EARCH VALUATION

PAGE NO. 1

ACCOUNT: CARRY1

Portfolio Name: CARRYOVER BASIS SAMPLE 1

| ITEM NO. | CUSIP NUMBER | DESCRIPTION | PRICING | | -----ORIGINAL----- | | -----CURRENT----- | | ADJ. FACTOR | ORIG. SECURITY VALUE |
|----------|--------------|----------------------------|------------|--------------------------------|--------------------|-------------|-------------------|---------|-------------|----------------------|
| | | | DATE | SHARES/PAR | CLOSE/MEAN | SHARES/PAR | CLOSE/MEAN | | | |
| 1) | 369604103 | GENERAL ELECTRIC CO COM | 01/01/1975 | 20.8000 | 33.7500 | 1,000.0000* | 0.7020 | 48.0769 | 702.00 | |
| | | | 01/03/1975 | (First Pricing Date in future) | | | | | | |
| 2) | 369604103 | GENERAL ELECTRIC CO COM | 01/01/1975 | 1,000.0000* | 33.7500 | 48,076.9000 | 0.7020 | 48.0769 | 33,750.00 | |
| | | | 01/03/1975 | (First Pricing Date in future) | | | | | | |

* Shares Marked with an asterisk "*" were the shares entered by the user.

Grand Totals

34,452.00

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