

# HISTORICAL PRICING DATE RANGE REPORT REQUEST FORM

(A Mail/Fax order form must accompany this request form)

The Historical Pricing Report will allow you to obtain high, low and close prices for any number of issues based on multiple dates. The dates can represent Daily Prices, Weekly Prices, Monthly Prices, Quarterly Prices and Yearly Prices. All you need is your security list, a starting date and an end date.

Please select the report type you are requesting

- DAILY REPORT       WEEKLY REPORT       MONTHLY REPORT  
 QUARTERLY REPORT       YEARLY REPORT

Please select the Start Date and End Date

Start Date

End Date

Item #	Issue Name	Cusip/Ticker
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		

Date Submitted: \_\_\_\_\_

Deliver Report(s) and Bill to :

This is a(n):

Name: \_\_\_\_\_

New Order: \_\_\_\_\_

Company: \_\_\_\_\_

Existing Portfolio: \_\_\_\_\_

Address: \_\_\_\_\_

Addition: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Change: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Alternate Valuation: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

**Portfolio Information:** Complete descriptions are required. CUSIP® Numbers and Ticker Symbols are appreciated.

**Portfolio Name and/or Number:** \_\_\_\_\_

**Report Type:** Please select the appropriate box(es) below and provide dates where applicable.

Valuation(s) to be performed: (\$4.75 for each domestic and \$8.00 for each foreign security in each valuation)

DATE OF DEATH: \_\_\_\_\_

6 MONTHS AFTER DATE OF DEATH (ALT): \_\_\_\_\_

DATE OF GIFT: \_\_\_\_\_

DATE OF DISTRIBUTION: \_\_\_\_\_

CLOSING PRICES: \_\_\_\_\_

SPLIT HISTORY  DIVIDEND HISTORY (\$4.75 RESEARCH FEE PER ISSUE)

CORPORATE ACTION/CAPITAL CHANGES WITH TAX STATUS: (\$9.00 RESEARCH FEE PER ISSUE)

1040 - 1041 INCOME CALCULATOR :  Calendar Year or  Fiscal Year (\$4.75 RESEARCH FEE PER ISSUE )

DIVIDEND REINVESTOR (\$4.75 per year of data)

\* If you have questions about our services please visit:

COST BASIS CALCULATOR (\$120.00 RESEARCH FEE PER ISSUE)

<http://www.appraisenj.com/ESI/services.html>

HISTORICAL PRICING DATE RANGE REPORT (SEE SEPARATE PRICE LIST)

**Fee Schedule :** (Volume discounts are automatically applied to all monthly invoices greater than \$500. See page 2.)

REGULAR SERVICE (3-4 business days)

**Standard Rates (see above)**

NEXT BUSINESS DAY SERVICE

**All fees are doubled**

MANUALLY ADDED TRANSACTIONS (sales)

**\$8.00 additional charge per transaction per report**

MANUALLY ADDED TRANSACTIONS (mergers, spin offs, etc.)

**\$10.00 additional charge per transaction per report**

**Delivery Option (Please check your delivery option):**

**FEES**

EMAIL IN ADOBE PDF FORMAT

**FREE (BEST OPTION)**

EMAIL in:  One Source  BNA  FASTER  ESTATEWORKS  EXCEL

**(\$15.00 additional charge)**

FAX

**No additional charge**

YOUR FEDERAL EXPRESS NUMBER: \_\_\_\_\_

**No additional charge**

FIRST CLASS MAIL

**(\$ 5.00 additional charge)**

**I HEREBY UNDERSTAND AND ACCEPT THE TERMS AND CONDITIONS STATED ABOVE**

*Prices effective March 15, 2011. Prices subject to change without notice.*