

APPRAISE PLUS REQUEST FORM

(A Mail/Fax order form must accompany this request form)

The Appraise Cost Basis Calculator can do in seconds what might otherwise take days. Simply by supplying the security, price paid, amount purchased, date of purchase and date of sale, the calculator can automatically provide the adjusted cost basis taking into account all splits, spin-offs, distributions and other cost basis-affecting corporate actions.

The calculator will automatically retrieve tax data in our extensive history files and adjust the price and number of shares held for a given security.

Issue Name: _____

Cusip Number/Ticker Symbol: _____

Original Purchase:

Date of Purchase: _____

Number of Shares Purchased: _____

Purchase Price: \$ _____

OR

Total Purchase Price: \$ _____

End Calculation Date: _____